



Introducing Cettei & Connell Financial Services...

TO SERVE YOU BETTER

Let our team work with you to help you pursue
your **financial goals:**

Our Financial Services Team is headed by Paul D. Levin, CERTIFIED FINANCIAL PLANNER™, Professional Certified Senior Advisor (CSA), with over 20 years' experience. Through Linsco/Private Ledger, our professionals offer:

- Investment Advisory Services
- Comprehensive Financial Planning
- Retirement Planning
- Qualified Retirement Planning
- College Educational Planning
- Tax Planning Strategies
- IRA (Traditional & Roth)
- IRA Distribution Planning
- 529 Plans
- Mutual Funds
- Separate Accounts

OUR MISSION

To empower our clients in making proper decisions for their financial future. We will accomplish this by taking time to understand our clients, through education, communication and a level of service that exceeds our clients' expectations.

Security and Advisory services offered through Linsco/Private Ledger, a Registered Investment Adviser. Member NASD/SIPC

Call us today to discuss your financial needs:

Cettei & Connell Financial Services
135 South Broad Street, Suite B
Woodbury, NJ 08096
Phone: (856)848-8898